

What Does It Mean to Own Strategically?

This program encourages participants to explore the deeper questions at the heart of long-term ownership:

- How do you build and sustain a clear vision that blends purpose with performance?
- What is the ultimate goal or "end game" for your enterprise and how do you prepare for it?
- With a long-term horizon in mind, how should you manage, grow, or potentially transition key business assets?
- How can governance of both the business and the family be structured to support continuity, clarity, and strategic decision-making?

Through guided learning and applied strategy work, participants will:

- Define and operationalize a purpose that fuels long-term growth.
- Translate vision into aligned organizational activities and priorities.
- Build durable governance frameworks for both the family and the enterprise.
- Chart a strategic path forward that positions the business and the ownership — for sustained success through intentional evolution.

Participants will develop a tailored strategic project and build a community of fellow leaders dedicated to redefining what it means to *own effectively*.

Tuition: \$8,995



Coming as a team?

Special pricing is available for organizations enrolling more than one participant.

Contact us to discuss group rates.



